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IMPORTANT NOTICE: This announcement is being made available for information purposes only within the State of Qatar. This announcement does not constitute a prospectus or offering document relating to Mesaieed Petrochemical Holding Company Q.S.C. C.R. 60843 (“MPHC”), nor does it constitute or form part of, and should not be construed as, an offer or invitation to sell or any solicitation to purchase or subscribe for any securities of MPHC. Neither this announcement nor any part of it shall form the basis of or be relied on in connection with or act as an inducement to enter into any contract or commitment whatsoever. This announcement is an advertisement and not a prospectus. Investors should not purchase or subscribe for any securities referred to in this announcement except on the basis of information in the prospectus to be published by MPHC (which will be available at participating branches of the receiving banks in Qatar) in connection with the admission of the ordinary shares to trading on the Qatar Exchange.

Start of the subscription period for the IPO of Mesaieed Petrochemical Holding Company Q.S.C.

Subscription Opens Tomorrow, 31 December 2013

Shares in MPHC on offer to Qatari nationals

on attractive and innovative terms

Doha, Qatar: 30 December, 2013 – As previously announced by His Excellency Dr. Mohammed bin Saleh Al-Sada, the Minister of Energy and Industry and the Chairman and Managing Director of Qatar Petroleum (“QP”) and His Excellency Mr. Ali Shareef Al-Emadi, Minister of Finance and Secretary General of the Supreme Council for Economic Affairs & Investment in a press conference held on 22 December 2013, the subscription period for the Initial Public Offering (“IPO” or “Offering”) of shares (the “Shares”) representing 25.725% of the issued share capital of Mesaieed Petrochemical Holding Company Q.S.C. (“MPHC”) is starting tomorrow, 31 December 2013.

IPO Timetable and Key Dates

The IPO subscription period opens Tuesday, 31 December 2013, and will close on Tuesday 21 January 2014. It is anticipated that the Shares will be admitted to trading on the Qatar Exchange (“QE”) in February 2014.

31 December 2013	Start of IPO subscription period
21 January 2014	End of IPO subscription period
By 30 January 2014	Allocation of Shares completed and refunds made to



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shareholders where applicable

February 2014

Anticipated MPHC Listing on Qatar Exchange

31 December 2018

First Incentive Shares award date

31 December 2023

Second Incentive Shares award date

Terms of the IPO

The price per Share is QAR 10 plus offering and listing costs of QAR 0.20 per Share (total of 10.20 QAR per share).

The Offering comprises a total of 323,187,677 ordinary shares, representing 25.725% of the issued share capital of the Company. On the basis of the offer price, the size of the Offering will be QAR 3,231,876,770 and the total equity value of the Company represents QAR 12,563,175,000.

Free Incentive Shares will be offered to IPO shareholders under certain conditions.

Free Incentive Shares

MPHC will offer significant benefits to its IPO shareholders.

In particular, in line with the stated policy of the State of Qatar to encourage long-term investments and the continued development of a personal savings culture among Qatari nationals, QP has committed that each Qatari national who subscribes in the IPO will receive for each offer Share allocated to him or her in the IPO, the conditional right to receive an Incentive Share free of charge.

Incentive Shares are ordinary Shares of MPHC which rank equally with the offer Shares in all respects. 50% of the Incentive Shares will be awarded on the date falling five years from the IPO date and the remaining 50% will be awarded 10 years after the date of the IPO. Incentive Shares will be awarded to Qatari nationals who have retained at all times at least half of their offer Shares by such dates. In addition, in order to encourage wealth retention for the young generation, 50% of the Shares subscribed for at the IPO on behalf of minors cannot be traded on Qatar Exchange for as long as those subscribers remain minors. Further details about the Incentive Shares are available in the MPHC prospectus and the IPO Guide entitled "*Our IPO; How You Can Take Part.*"



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Participating in the IPO

The IPO is open within Qatar to all Qatari nationals and two selected Qatari institutions, namely Qatar Foundation for Education, Science and Community Development and General Retirement and Social Insurance Authority.

Taking part in the IPO is simple. Qataris can participate by completing and submitting an application form, which is available from participating branches of the receiving banks in Qatar. These receiving banks and their participating branches are:

The Lead Receiving Bank:

- Qatar National Bank All branches in Qatar

The participating branches of the following banks:

- Al Ahli Bank Salwa, Al-Sadd, Mirqab, Wakra, Al Khor, Rayyan
- Al Khaliji Commercial Bank Head Office Doha, Bin Omran, C-Ring Road
- Arab Bank Doha Main Branch, Al-Sadd, C-Ring Road
- Barwa Bank Doha Main Branch, Al-Sadd, Al-Shafi, Al-Fardan Towers
- Commercial Bank of Qatar All retail branches in Qatar
- Doha Bank IPO Center, 5th floor, Main Branch, Doha
- International Bank of Qatar Doha Main Branch
- Mashreq Bank C-Ring Road
- Masraf Al Rayan Al-Sadd, Grand Hamad, Doha City Center, Qatar University, Salwa, C-Ring Road, Wathnan, Wakra, Qatar Olympic Committee Building (West Bay)
- Qatar International Islamic Bank Khraba, Hilal, Bin Omran, Al-Khuraytiyat, Gharafa, Salwa, West Bay, Mirqab, Wakra
- Qatar Islamic Bank Gharafa, Airport, Al-Khuraytiyat, Wakra, Al-Sadd, Salwa, Rayyan, Fanar, Al-Khor, C-Ring Road

It is not necessary for an applicant to provide a National Investor Number (“NIN”) as part of the application process. The Qatar Central Securities Depository will determine if an applicant has a NIN, and will allocate a NIN to any applicant who does not have one, free of charge. Further details are available in the prospectus.

For further information about MPHIC and the MPHIC IPO, please read the MPHIC prospectus and the IPO Guide “*Our IPO, How You Can Take Part*”, available at the IPO receiving banks listed above, visit www.mphc.qa, or follow MPHIC on Twitter or Instagram (@mphc_qa).



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Important Information

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This announcement does not constitute a recommendation concerning the IPO. The date of admission of MPHC’s shares to trading on the Qatar Exchange may be influenced by considerations including market conditions. There is no guarantee that admission will occur and potential investors should not base their decisions on MPHC’s intentions in relation to admission at this stage. Acquiring securities to which this announcement relates may expose an investor to a significant risk of losing all of the amount invested. The price and value of securities can go down as well as up. Past performance is not a guide to future performance. Information in this announcement or any of the documents relating to the offer cannot be relied upon as a guide to future performance. Potential investors should consult a professional advisor as to the suitability of the offer for the entity concerned.



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This press release includes forward-looking statements. The words “anticipate”, “believe”, “expect”, “plan”, “intend”, “estimate”, “project”, “will”, “would”, “may”, “could” and similar expressions are intended to identify forward-looking statements. All statements other than statements of historical fact included in this press release, including, without limitation, those regarding the Company’s financial position, business strategy, management plans and objectives for future operations, are forward-looking statements. These forward-looking statements involve known and unknown risks, uncertainties and other factors, which may cause the Company’s actual results, performance or achievements, or industry results, to be materially different from those expressed or implied by these forward-looking statements. These forward-looking statements are based on numerous assumptions regarding the Company’s present and future business strategies and the environment in which the Company expects to operate in the future. The forward looking statements contained in this announcement speak only as of the date of this announcement. MPHC disclaims any obligation or undertaking to release publicly any updates or revisions to any forward looking statements contained in this announcement to reflect any change in its expectations or any change in events, conditions or circumstances on which such statements are based unless required to do so by applicable law.

Certain figures contained in this announcement, including financial information, have been subject to rounding adjustments. Accordingly, in certain instances, the sum or percentage change of the numbers contained in this announcement may not conform exactly with the total figure given.