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Qatar Petroleum announces final details relating to the IPO of Mesaieed Petrochemical Holding Company Q.S.C.

Qatar Petroleum expresses its gratitude to H.H. the Emir and thanks all applicants for their valuable trust in MPHC

H.E. Dr. Al-Sada: IPO emphasizes the importance of retaining the company's shares in accordance with its long-term investment and saving strategy

Shares offered to individual investors were 5 times subscribed, and the maximum number of shares allocated per individual investor in accordance with the allocation policy set out in the MPHC prospectus is 1,633 shares

Doha, Qatar: 29 January 2014 – Qatar Petroleum (QP) announced final details relating to the allocation of shares and any refunds made to applicants in the Initial Public Offering (IPO) of shares representing 25.725% of the issued share capital of Mesaieed Petrochemical Holding Company Q.S.C. (MPHC).

H.E. Dr. Mohammed Bin Saleh Al- Sada, Minister of Energy and Industry, Chairman and Managing Director of Qatar Petroleum, expressed his delight at the successful completion of the IPO: "The overwhelming response to the IPO reflects Qatari nationals' confidence in the strength and durability of the national economy and the policies pursued by the government under the directives of His Highness Sheikh Tamim Bin Hamad Al Thani, Emir of Qatar, may God protect him. These policies aim to ensure a prosperous future for the people of this country in accordance with the Qatar National Vision 2030. The subscription process was very smooth, indicating the maturity of Qatar Petroleum's position as a national leader. I take this opportunity to thank all those who contributed to the success of the IPO and its



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completion in the announced timeframe, especially the Qatar Financial Markets Authority, the Ministry of Economy and Commerce, Qatar Exchange, the working team at the Department of Finance in QP, and all advisors who worked on this transaction."

H.E. added: "QP's main objective with this IPO was to encourage long-term investment among Qataris by retaining their shares for long periods of time and therefore reaping the benefits of long-term investment."

QP expresses its gratitude to the Emir, His Highness Sheikh Tamim bin Hamad Al Thani, for choosing MPHC to initiate Qatar's policy to encourage long-term investment and to develop a savings culture among Qatari nationals. QP would also like to thank all the Qataris who participated in the IPO, which was structured in a unique way, and for the trust they put in MPHC. MPHC looks forward to welcoming successful applicants as active shareholders in the company.

The demand for MPHC shares (which comprised a total of 323,187,677 ordinary shares) from Qatari nationals reflects the trust Qataris place in QP and its projects. Shares offered to individual investors were 5 times subscribed. The maximum number of shares allocated per individual investor in accordance with the allocation policy set out in the MPHC prospectus is 1,633 if individual investors subscribed for this number or more. Successful individual investors who subscribed for less than that were allocated all their shares in accordance with the terms of the MPHC prospectus.

As detailed in the MPHC prospectus, all successful applicants who subscribed for between 50 and 750 MPHC shares have been allotted all the shares they applied for in full. Applicants who applied for more than 750 MPHC shares have been allocated shares in line with the allocation policy set out in the MPHC prospectus, which took into account the equal distribution policy rather than a pro-rata policy. The equal distribution policy is effective in broadening the base of subscribers and distributing shares in a way which is fair to everyone.

It is planned that banks will inform individual investors by SMS today (30 January 2014) of how many shares they have been allocated and of any refunds that are being made into their bank accounts. It is proposed that the MPHC shares will be admitted to trading on the Qatar Exchange during February 2014.

For any further enquiries please contact MPHC through its social networking pages on twitter (@MPHC_qa) and Instagram (mphc_qa) or through its website (www.mphc.qa).

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decision to subscribe for shares of MPHC must be based solely on the Prospectus and not on this announcement, which is being made available for information purposes only and is not a substitute for the Prospectus. Recipients in any jurisdiction outside Qatar, or who are not Eligible Investors, should disregard this announcement. The Prospectus will contain information about MPHC's business, potential risks of investing in the Shares and subscription procedures. If you are in any doubt as to the action you should take, you should seek your own personal financial, tax and legal advice. Neither MPHC nor Qatar Petroleum is able to provide legal, tax or financial advice to potential investors in the IPO. Information about MPHC, the offer and related matters together with a subscription form can be found with the Prospectus and online at www.mphc.qa.

This announcement does not constitute a recommendation concerning the IPO. The date of admission of MPHC's shares to trading on the Qatar Exchange may be influenced by considerations including market conditions. There is no guarantee that admission will occur and potential investors should not base their decisions on MPHC's intentions in relation to admission at this stage. Acquiring securities to which this announcement relates may expose an investor to a significant risk of losing all of the amount invested. The price and value of securities can go down as well as up. Past performance is not a guide to future performance. Information in this announcement or any of the documents relating to the offer cannot be relied upon as a guide to future performance. Potential investors should consult a professional advisor as to the suitability of the offer for the entity concerned.

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This press release includes forward-looking statements. The words "anticipate", "believe", "expect", "plan", "intend", "estimate", "project", "will", "would", "may", "could" and similar expressions are intended to identify forward-looking statements. All statements other than statements of historical fact included in this press release, including, without limitation, those regarding the Company's financial position, business strategy, management plans and objectives for future operations, are forward-looking statements. These forward-looking statements involve known and unknown risks, uncertainties and other factors, which may cause the Company's actual results, performance or achievements, or industry results, to be materially different from those expressed or implied by these forward-looking statements. These forward-looking statements are based on numerous assumptions regarding the Company's present and future business strategies and the environment in which the Company expects to operate in the future. The forward looking statements contained in this announcement speak only as of the date of this announcement. MPHC disclaims any obligation or undertaking to release publicly any updates or revisions to any forward looking statements contained in this announcement to reflect any change in its expectations or any change in events, conditions or circumstances on which such statements are based unless required to do so by applicable law.



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Certain figures contained in this announcement, including financial information, have been subject to rounding adjustments. Accordingly, in certain instances, the sum or percentage change of the numbers contained in this announcement may not conform exactly with the total figure given.